

Shareholding Disclosure from inside BIMS



The FundApps Shareholding Disclosure and Broadridge partnership enables clients to report from within their OMS. The simple integration means beneficial ownership reporting and monitoring can now be carried out seamlessly from BIMS.

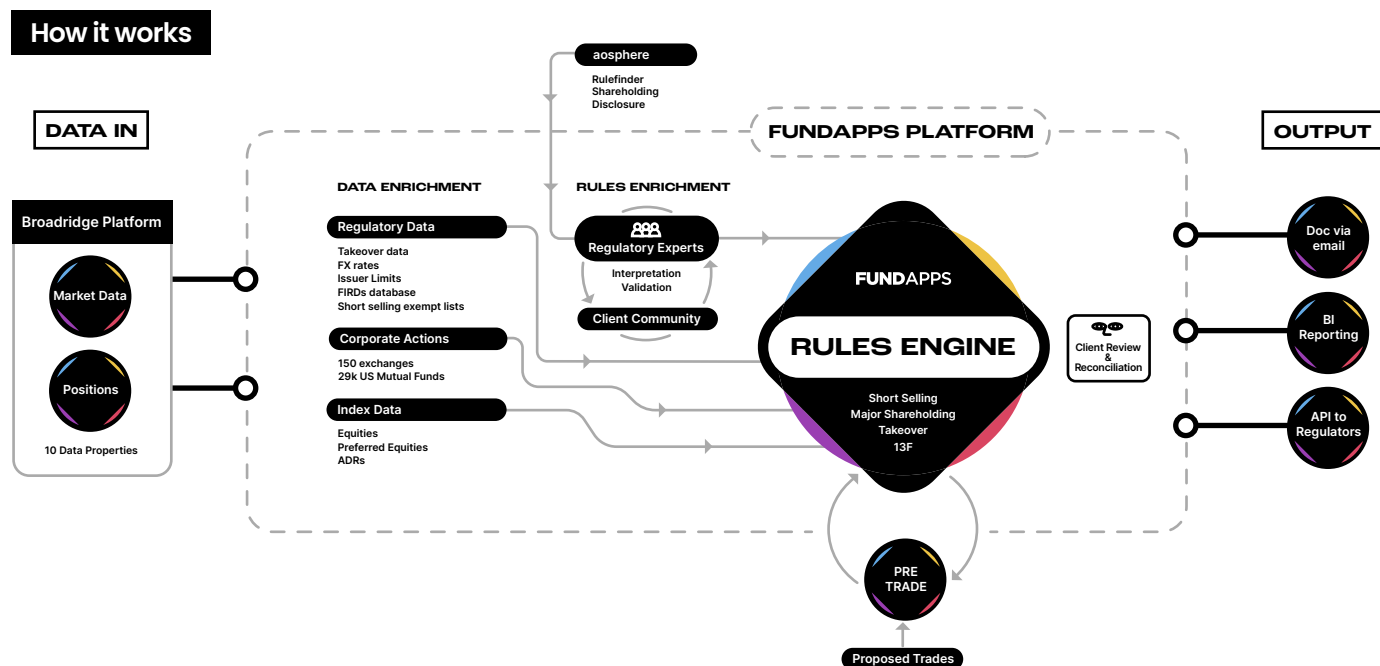
FundApps' unique rules engine, an in-house team of experts and added vetting by a community of thousands ensures, even those with the most diverse global portfolios, can have confidence that disclosures are filed correctly.

The partnership enables investment managers to:

Automate disclosures for both long and short reporting requirements

Reduce operational risk amid shifting regulations

Powerful rules engine created by industry experts



One-stop disclosure reporting

Manage

Complete filings to the right authorities, at the right time and in the right way

Monitor

Rules engine monitors regulatory guidelines in over 100 jurisdictions

Pre-empt

Notifications on where and when disclosure notifications are due



About FundApps

FundApps makes compliance simple. With a vast rule library and a dedicated in-house legal and regulatory team, FundApps enables compliance teams to respond more efficiently to regulatory change, increase certainty and reduce complexity in the compliance process.

About Broadridge

For nearly six decades, Broadridge has been providing the critical infrastructure that powers corporate governance, capital markets and wealth and investment management. Their industry-specific technology, solutions and data and intelligence power business transformation – helping you get ahead of today's challenges while preparing for what's next.

Speak to your Broadridge account manager today to start future-proofing regulatory compliance at your organisation.



FUNDAPPS



Broadridge®