

Enhanced compliance reporting



With the increasing velocity and complexity of disclosure obligations set to continue, the partnership of SimCorp, provider of the industry-leading front-to-back investment management platform, and FundApps' Shareholding Disclosure service enables investment managers to easily automate and be compliant with the multitude of disclosure triggers across more than 100 jurisdictions.

Powered by a trusted data feed and verified by in-house teams of regulatory and legal experts, FundApps' Shareholding Disclosure ensures investment managers are providing the right information at the right time, to the right authorities.

With simple systems and workarounds no longer fit-for-purpose, investment managers who combine a SaaS-based disclosure reporting capability with their IBOR intelligence are ensuring they are always up-to-date on their daily obligations, are automating a typically poorly understood compliance requirement, and are also creating a future proofed disclosure capability, all in one place.

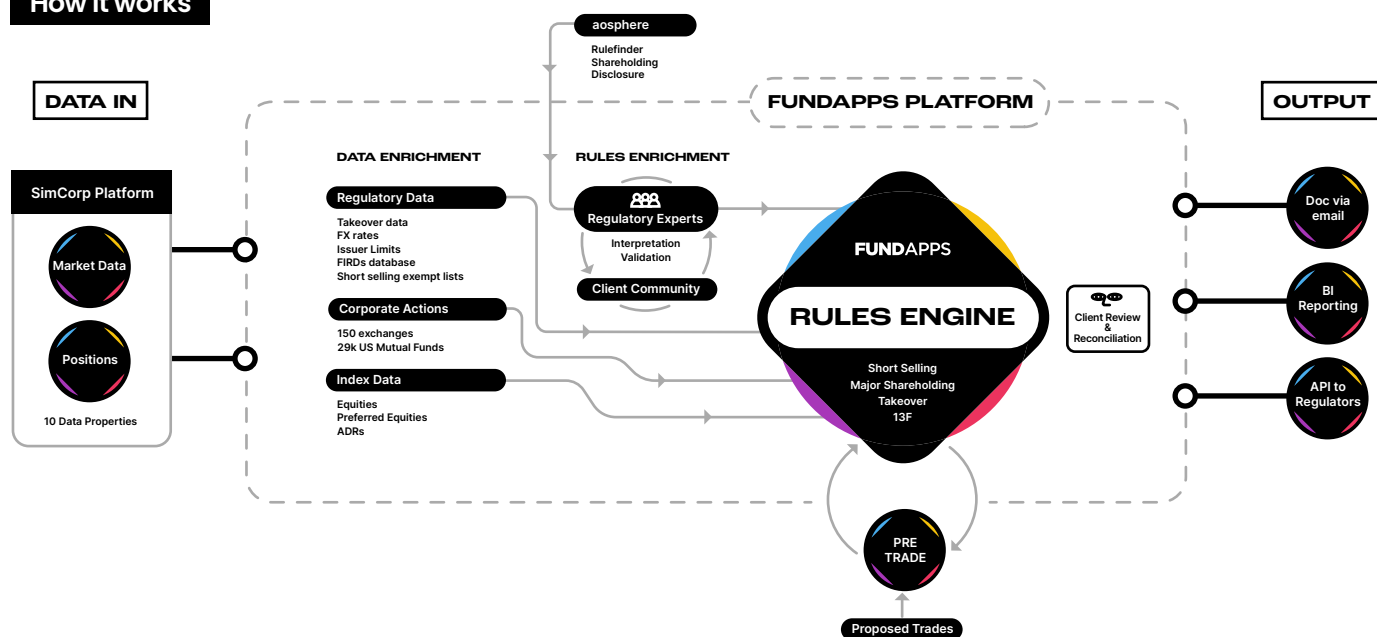
The combined obligation reporting capability empowers organisations with:

A clear understanding of global reporting obligations

Reduced external costs and internal resource demands

Clarity on compliance reporting threshold limits

How it works



All in one place

Manage

Optimised portfolio management with real-time positions across your organisation

Monitor

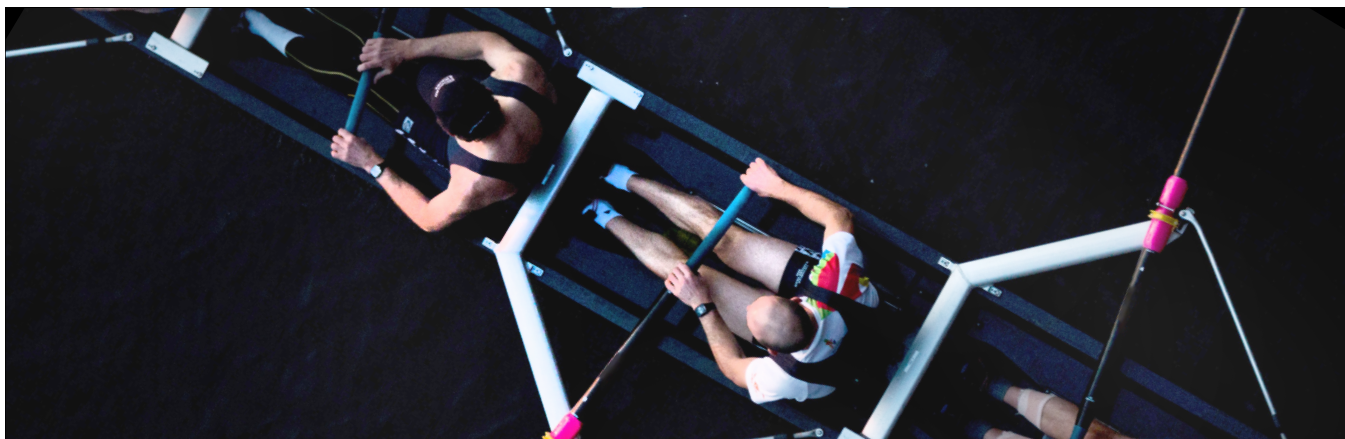
Industry-leading rules engine monitoring regulatory guidelines in over 100 jurisdictions

Pre-empt

Notifications on where and when disclosure notifications are due

“FundApps complements our existing shareholding disclosure capabilities perfectly. Through its automated regulatory threshold monitoring and comprehensive reporting capabilities, we jointly complete SimCorp’s long-held desire for a fully integrated workflow, covering the entire end-to-end shareholding disclosure process...”

David Wheatley, Offer Manager – Compliance, SimCorp



About SimCorp

SimCorp offers industry-leading, front-to-back investment management solutions. Our platform and ecosystem, comprising partners, services, and third-party connectivity empowers us to provide 40% of the world’s top 100 financial companies with the efficiency and flexibility needed to succeed.

About FundApps

FundApps makes compliance simple. With a vast rule library and a dedicated in-house legal and regulatory team, FundApps enables compliance teams to respond more efficiently to regulatory change, increase certainty and reduce complexity in the compliance process.

Speak to your SimCorp account manager today to begin future-proofing compliance for your organisation

