

Discover your compliance unknowns



The FundApps and Enfusion partnership enables hedge funds to keep on track with compliance reporting. Bringing clarity and confidence around when, and when not, to disclose shareholdings, the powerful combination of disclosure expertise and a market-leading OEMS makes beneficial ownership compliance with even the most complex regulations, simple.

Integrated with Enfusion's single-source, cloud-native suite of managed services, FundApps' Shareholding Disclosure service gives hedge funds the ability to easily automate reporting for substantial shareholding compliance, including around the often misreported areas of short selling and 13F - on time, every time, whatever the jurisdiction.

With the disclosure of shareholdings handled by FundApps' advanced rules engine, a trusted data feed, verification by in-house teams of regulatory and legal experts, and rapid integration, the FundApps | Enfusion partnership offers the world's leading hedge funds peace-of-mind and a best-in-class solution for threshold compliance reporting.

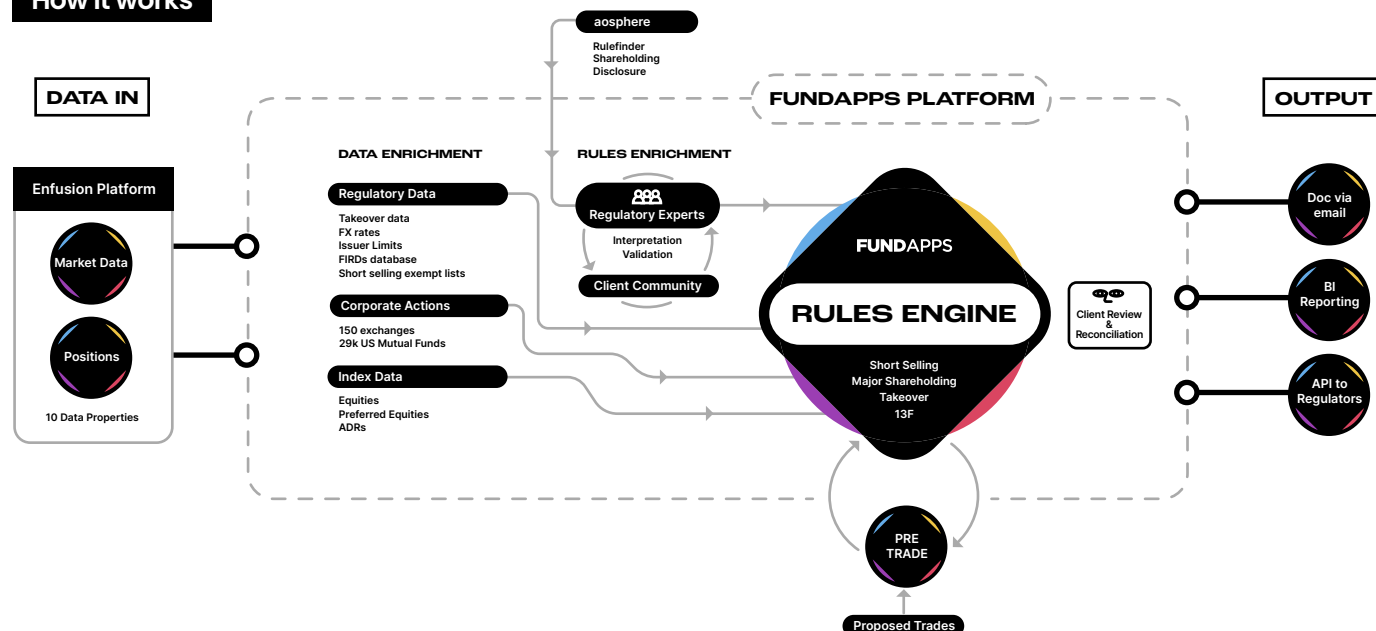
The combined obligation reporting capability allows asset managers to:

Know when to disclose, including short selling and 13F filings

Automate the upload of positions data from Enfusion's OEMS

Reduce the risk of fines and reputational damage

How it works



One-stop compliance reporting

Manage

Optimised portfolio management with real-time positions across your organisation

Monitor

Industry-leading rules engine monitoring regulatory guidelines in over 100 jurisdictions

Pre-empt

Notifications on where and when disclosure notifications are due



About Enfusion

Enfusion helps investment managers solve their most pressing business challenges by looking at innovation from a fundamentally unique perspective. Their services give clients the power to see clearly – so that they can act confidently.

About FundApps

FundApps makes compliance simple. With a vast rule library and a dedicated in-house legal and regulatory team, FundApps enables compliance teams to respond more efficiently to regulatory change, increase certainty and reduce complexity in the compliance process.

Speak to your Enfusion account manager today to begin future-proofing compliance for your organisation

